



Nestegg is a web application tailor-made to support enableMe clients throughout their programme.

## Key features

### Browser-based

- Nestegg is an entirely Cloud-based system which you can use in any web browser. This means that you will never have to waste time and money downloading expensive software in order to get the most out of your enableMe experience.

### Visual

- When you're looking to simplify your Financial Life the last thing you need is to go into battle with a tedious and complicated Accounting system! We have designed Nestegg to be intuitive and user-friendly – you might even have fun!

### Real time changes

- Your Client Dashboard is a direct connection to the customised Financial Fitness plan you have set up with your enableMe Financial Personal Trainer. This means that you can see the effects of any changes the moment you confirm them with your consultant.

### Tracking

- enableMe has partnered with Dunedin-based personal finance developers, PocketSmith, to transform enableMe Nestegg into the one-stop tracking machine you need to keep within your customised enableMe plan. You will be able to quickly and easily match your spending to your personalised enableMe budget. Your consultant will then be able to analyse this with you at your next meeting.

### Support

- Whether you have questions about your programme, your budget or have feedback you'd like to share our enableMe Support Team are only a click away.

### Notes

- If you have any comments you'd like to bring up with your consultant in your next meeting you can ensure it will be fresh in their mind by leaving it in the 'Notes for Next Meeting' section.

### Goals

- Every stage of your programme your enableMe Financial Personal Trainer will help you set Financial Goals for you to meet. Nestegg will help you stay on track by displaying these goals all along the way.

### Challenges

- Every month we will be launching a new challenge to help you cut your spending and build your balances - so get out of your comfort zone by opting in each month! We have some awesome prizes up for grabs and the only way to win is to get yourself in the draw!

## Resources

### Retirement Calculator

- It's never too early to start saving for your future! But just how much will you need to have the retirement you want. Check out our enableMe Retirement Calculator to see if your current savings will lead to the future paradise you are dreaming of.

### Financial Compatibility Quiz

- Everyone is different when it comes to our approach to money. Take our quiz with your partner to see if 'great minds think alike' or 'opposites attract'!

### Motivational Videos hosted by enableMe Founder and Director Hannah McQueen

- Every month we will be launching a new short video clip to help keep you on track and get in shape for our monthly challenges.



## Coming soon

### Mobile

- Nestegg is accessible through your smartphone web browser so you can quickly check in on your budget while on the go.

### Community Forum

- We will soon be rolling out a Community Forum where you can join other enableMe clients in discussing what financially savvy tips and tricks have worked for you – anything from the latest online deals to share a bargain, to the best way to make the most of your leftover dinners to save a buck!

### Next meeting

- Nestegg provides a quick and easy way to book and rebook upcoming meetings with your enableMe Financial Personal Trainer.

### Refer a friend

- If you have been enjoying your enableMe programme then we would love for you to tell your friends, family and colleagues. Nestegg makes referring so easy, simply enter in your friends contact details and we will take it from there. Through your referral your friends will receive a \$200 discount on the cost of their first consultation!
- We have found that our clients often get the most out of their enableMe programme when they are able to share their success with others.

### Live chat

- We will soon be implementing our enableMe Support Live Chat to allow you access to an enableMe advisor via Live Instant Messenger. During office hours we will be able to answer your questions on the spot. If we're not available at the time, we will make sure to get in touch asap!